



Le 26 avril 2007

2006: the Company's growth model is confirmed

(Thousand €)	2006 Proforma	2005 Proforma	2006 As reported	2005 As reported
Revenues	17 497	13 668	16 885	11 730
EBITDA	1 048	1 739	915	1 321
Operating earnings	756	1 614	643	1 153
Net earnings before amortization of goodwill	574	1 483	490	1 162
Net earnings	300	1 231	240	1 152

Pro Forma consolidated statements of account include 12 month of Panoramic accounts

The key points of FY 2006

- A very strong revenue growth, higher than expected: in line with the Company's strategic plan, Groupe Sporever strongly increased its revenues (+44% including +28% on a comparable basis). New media businesses, the strongest growth businesses, are up 62% from 2005 and today account for 47% of total revenues.
- A strong profitability of the new media businesses, higher than 20%, but a lower consolidated profitability mainly due to:
 - o The operating performance of the But! newspaper, which impacted the Company's profitability. A comprehensive operating review of the print business has led to major repositioning and cost cutting initiatives. The action plan carried out has already helped improve significantly the print gross margin throughout the 1st quarter of 2007.
 - o Non-recurring charges (relocation of Company's operations on one site...) as well as the start-up costs of the Joint-Venture with Hachette Filipacchi Media.
 - o The Company's decision to stop receipts from online bookmaking companies during the 4th quarter of 2006.

Groupe Sporever appears stronger to take on the next challenges

The Company's size, its enhanced organization, and the restructuring of the print business allow Groupe Sporever to demonstrate a strong ambition going forward.

The Company's growing momentum enabled to sign two very key deals with an international flavour: the worldwide production for wireless operators of the upcoming Rugby World Cup, the internet clips and mobile rights to the English football Premier League.

Groupe Sporever should very significantly improve its yearly profitability mainly due to a second half that appears extremely strong.

Groupe Sporever is a leading European new media company dedicated to meeting the needs of the sports' fans, anytime, anywhere. Among its properties, the Company owns and operates France's n°1 soccer site, Football365.fr, and a leading multisports' site, Sport365.fr. Groupe Sporever is listed on the Alternext market of the Paris Stock Exchange (code ALSPO).

Groupe Sporever - code Isin FR0010213215

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